THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE. PUBLICATION OR DISTRIBUTION. DIRECTLY OR INDIRECTLY OUTSIDE INDIA.





ANNAPURNA SWADISHT LIMITED

Corporate Identification Number: U15133WB2022PLC251553

Our company was originally formed as Partnership Firm in the name and style of "M/s Annapurna Agro Industries" through partnership deed dated April 1, 2018, dated April 1, 2019 and dated December 1, 2020. Further, the Partnership Firm was converted into Private Limited Company "Annapurna Swadisht Private Limited" on February 11, 2022, under Part I (Chapter XXI) of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 28, 2022 and consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporate Identification Number of our Company is U15133WB2022PLC251553. For details of change of Registered Office of our Company, see "History and Certain Corporate Matters" on page 116 of the Prospectus.

Registered Office: 90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar Kolkata- 700012 (West Bengal), India; Tel: 033 - 4603 2805; E-mail: cs@annapurnasnacks.in; Website: www.annapurnasnacks.in; Contact Person: Mr. Shakeel Ahmed, Company Secretary and Compliance Officer;

OUR PROMOTERS: RITESH SHAW AND SHREERAM BAGLA

Our Company has filed the Prospectus dated September 20, 2022, (the "Prospectus") with the Registrar of Companies, West Bengal at Kolkata (RoC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter). expected to commence on September 27, 2022

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 43,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ANNAPURNA SWADISHT LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 70/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE) AGGREGATING TO ₹ 3025.40 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 2.16,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 70/- PER EQUITY SHARE, AGGREGATING UP TO ₹ 151,20 AKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 41,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/-EACH FOR CASH AT A PRICE OF ₹ 70/-PER EQUITY SHARE, AGGREGATING UPTO ₹ 2874.20 LAKHS IS HEREIN AFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 70/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE ISSUEPRICE IS 7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

Risk to Investors

. The licenses and registration which were in the name of M/s. Annapurna Agro Industries are in the process of transfer in the name of our Company. However, in case any of such licenses and registration are not transferred, the operations of our Company may be adversely affected.

We do not own the premises in which our manufacturing facilities are located and the same is on lease arrangement. Any termination of such lease / license and/or nonrenewal thereof and attachment by Property Owner could adversely affect our operations. Our inability to expand or effectively manage our growing distribution network may have an adverse effect on our business results of operations and

financial condition. Increase in the prices of our raw material may have an adverse effect on our business.

The Merchant Banker associated with the Issue has handled 2 (Two) public issue in the past three years out of which none of the Issues closed below the Issue Price on

The Price/Earnings ratio based on Diluted EPS for Fiscal 2022 for the company at the upper end of the Price Band is 20.35 as compared to the average Industry Peer Group PE ratio of 210.15. The weighted average cost of acquisition of all the shares transacted by the Promoter and Promoter Group in last 3 years and 1 year from the date of Red Herring Prospectus (RHP):

Cap Price is 'X' times the Weighted Weighted Average Cost of Range of Acquisition price: Period Name of promoter Acquisition (in Rs.) Average Cost of Acquisition Lowest Price - Highest Price (in Rs.) 10.00 10.00 - 10.00 Last 1 year Shreeram Bagla NIL - 10.00 Ritesh Shaw 7.06 times Not Applicable Not Applicable Not Applicable Not Applicable Last 3 years

Average cost of acquisition of Equity Shares for the Promoters ranges from Rs. 10.00/- to 9.91/- & the Issue Price at the upper end of the Price Band is Rs. 70 per Equity

Weighted Average Return on Net worth for Fiscals 2022, 2021 and 2020 is 30.23%

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: THURSDAY, SEPTEMBER, 15, 2022 BID/ISSUE CLOSED ON: MONDAY, SEPTEMBER, 19, 2022

ANCHOR INVESRTOR/BID OFFER PERIOD WAS: WEDNESDAY, SEPTEMBER 14, 2022 The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI

ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Invest or Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID incase of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 215 of this Prospectus. The bidding for Anchor Investors Opened and Closes on Wednesday, September 14, 2022. The Bank received 3 applications from 3 anchor investors for 15,72,000 equity shares The Anchor investor

price was finalized at Rs. 70/- per Equity Share. Atotal of 12,30,000 equity shares allocated under Anchor Investor Portion aggregating Rs. 8,61,00,000. The Issue received 169,451 Applications for 54,90,76,000 Equity Shares (before technical rejections) resulting in 127.04 times subscription. The details of the Applications received in the Issue from

various categories are as under (before technical rejections): Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1	Retail Individual Investors	1,62,438	32,48,76,000	14,40,000	225.61	22,74,08,82,000
2	Non - Institutional Investors	6986	18,59,88,000	6,16,000	301.93	13,01,94,48,000
3	Market Makers	1	2,16,000	2,16,000	1.00	1,51,20,000
4	Qualified Institutional Buyers	23	3,64,24,000	8,20,000	44.42	2,54,96,80,000
5	Anchor Investors	3	15,72,000	12,30,000	1.28	11,00,40,000
	Total	1,69,451	54,90,76,000	43,22,000	127.04	38,43,49,70,000

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
68	6,26,000	0.11	6,26,000	0.11
69	3,48,000	0.06	9,74,000	0.16
70	41,62,34,000	69.89	41,72,08,000	70.06
Cut off	17,83,26,000	29.94	59,55,34,000	100.00
Total	59,55,34,000	100.00	100000000000000000000000000000000000000	1000000

The Basis of Allotment was finalised in consultation with NSE Emerge on September 22, 2022. Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs.70/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 221.62 times. The total number of Equity Shares Allotted in this category is 14,40,000 Equity Shares to 720 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
2000	1,59,566	100	31,91,32,000	100	2000	720:159,566	14,40,000
Total	1,59,566	100	31,91,32,000	100			14,40,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

No. of Shares No. of Applications % of Total

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs.70/- per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 299.31 times. The total number of Equity Shares Allotted in this category is 6,16,000 Equity Shares to 269 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Equity

Ratio of allottees

Total No. of Shares

Total No. of Shares % to Total

Applied for	Received	% Of Total	Applied in Each Category	76 to Total	Shares Allotted		pplicants	Allotted
(Category wise)	52000000	0001000			per Applicant	100		100.000
4000	3402	49.55	13608000	7.38	2000	23	3402	46000
6000	346	5.05	2076000	1.12	2000	3	346	6000
8000	134	1.95	1072000	0.58	2000	1	67	4000
10000	103	1.5	1030000	0.56	2000	2	103	4000
12000	63	0.93	756000	0.41	2000	- 1	63	2000
	155	2.27	2170000	1.18	2000	4	155	8000
14000			THE PARTY WAS A			4 7		
16000	1841	26.82	29456000	15.98	2000		263	98000
18000	92	1.34	1656000	0.90	2000	3	92	6000
20000	62	0.90	1240000	0.67	2000	1	31	4000
22000	34	0.50	748000	0.41	2000	- 1	34	2000
24000	22	0.32	528000	0.29	2000	4	22	2000
coloris di casa in fel			9 9 40 00 00 00				100000000000000000000000000000000000000	
26000	14	0.20	364000	0.02	2000	1	14	2000
28000	11	0.16	308000	0.17	0	0	0	0
30000	33	0.48	990000	0.54	2000	2	33	4000
32000	18	0.26	576000	0.31	2000	1	18	2000
34000	22	0.32	748000	0.41	2000	1	22	2000
36000	16	0.23	576000	0.31	2000	4	16	2000
						100	The second secon	
38000	8	0.12	304000	0.16	0	0	0	0
40000	12	0.17	480000	0.26	2000	-1	12	2000
42000	8	0.12	336000	0.18	2000	1	8	2000
44000	11	0.16	484000	0.26	2000	1	11	2000
46000	6	0.09	276000	0.15	2000			0
and the second s		0.09		0.13		1	0	
48000	. 8		384000		2000		8	2000
50000	17	0.25	850000	0.46	2000	1	17	2000
52000	4	0.06	208000	0.11	2000		177705	0
54000	4	0.06	216000	0.12	2000			0
56000	3	0.04	168000	0.09	2000			0
58000	9	0.13	522000	0.28	2000	4	9	2000
							327	
60000	11	0.16	660000	0.36	2000	1	11	2000
62000	4	0.06	248000	0.13	2000		0	- 200
64000	5	0.07	320000	0.17	2000	1	5	2000
66000	3	0.04	198000	0.11	2000	100	180 = 0	0
68000	3	0.04	204000	0.11	2000			0
activitativitation (in	0.70	0.17	840000	200000000000000000000000000000000000000		1	10	
70000	12			0.46	2000	901	12	2000
72000	2	0.03	144000	0.08	2000		0	
74000	7	0.10	518000	0.28	2000	1	7	2000
76000	4	0.06	304000	0.16	0	0	0	0
78000	6	0.09	468000	0.25	2000	1	6	2000
80000	8	0.12	640000	0.35	2000	- 1	8	2000
82000	3	0.04	246000		2000	5.30		
THE REPORT OF THE PARTY OF THE				0.13			_	0
84000	3	0.04	252000	0.14	2000			0
86000	4	0.06	344000	0.19	2000	1	4	2000
88000	1	0.01	00088	0.05	2000			0
92000	4	0.06	368000	0.20	2000	- 1	4	2000
94000	4	0.06	376000	0.20	2000	- 1	4	2000
-0.100 (A.C.)			1500000100000				-	
96000	2	0.03	192000	0.10	2000			0
98000	2	0.03	196000	0.11	2000			0
100000	15	0.22	1500000	0.81	2000	31	5	6000
102000	3	0.04	306000	0.17	0	0	0	0
104000	7	0.10	728000	0.39	2000	1	7	2000
106000	3	0.04	318000	0.17	2000	4	3	2000
	77.5				1000000	13	3	
108000	1	0.01	108000	0.06	2000			0
110000	1	0.01	110000	0.06	2000			0
112000	2	0.03	224000	0.12	2000			0
114000	4	0.06	456000	0.25	2000	1	4	2000
116000	3	0.04	348000	0.19	2000	4	3	2000
	1						3	
118000	20,830	0.01	118000	0.06	2000		5.5	0
120000	4	0.06	480000	0.26	2000		4	2000
122000	4	0.06	488000	0.26	2000	1	4	2000
126000	1	0.01	126000	0.07	2000			0
128000	3	0.04	384000	0.21	2000	- 1	3	2000
	1975-700		100000000000000000000000000000000000000			4		
130000	3	0.04	390000	0.21	2000	- 83	3	2000
132000	1	0.01	132000	0.07	2000			0
134000	2	0.03	268000	0.15	2000			0
138000	1	0.01	138000	0.07	2000			0
140000	4	0.06	560000	0.30	2000	1	4	2000
			211222222222222					The state of the s
142000	55	0.80	7810000	4.24	2000	13	55	26000
144000	6	0.09	864000	0.47	2000	1	6	2000
146000	2	0.03	292000	0.16	2000			0
148000	4	0.01	148000	0.09	2000			0

o. of Shares oplied for ategory wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total Shares	No. of Equity Allotted per Applicant		f allottees pplicants	Total No. of Sha Allot
60000 60000	1 4	0.01	158000 640000	0.09 0.35	2000 2000	া	:4	2
4000 8000	1 2	0.01 0.03	164000 336000	0.09 0.18	2000 2000	1	2	2
70000	2	0.03	340000	0.18	2000	1	2	2
76000 78000	2	0.03	352000 178000	0.19 0.10	2000 2000	1	2	2
00000	3	0.05	540000	0.29	2000	1	3	2
32000 90000	4	0.06	728000 190000	0.39	2000 2000	1	4	2
6000	1	0.01	196000	0.11	2000			
0000	1 2	0.01	198000 400000	0.11 0.22	2000 2000	1	2	2
4000	1	0.01	204000	0.11	2000			
2000 4000	2	0.03	424000 642000	0.23 0.35	2000 2000	1	3	2
6000	1	0.01	216000	0.12	2000	20		
6000 8000	2	0.03	452000 228000	0.25 0.12	2000 2000	1	2	2
4000	1	0.01	234000	0.13	2000		_	
6000 0000	2 2	0.03	472000 480000	0.26 0.26	2000 2000	1	2	2
2000	- 4	0.01	242000	0.13	2000			
8000 0000	1	0.01	248000 250000	0.13 0.14	2000 2000			
8000	1	0.01	258000	0.14	2000			
2000 4000	1	0.01	262000 264000	0.14 0.14	2000 2000			
6000	4	0.06	1064000	0.58	2000	1	2	4
6000 8000	1 2	0.01	276000 556000	0.15 0.30	2000 2000	1	2	2
4000	2	0.03	568000	0.31	2000	1	2	2
8000 0000	1	0.01	288000 290000	0.16 0.16	2000 2000			
2000	1	0.01	292000	0.16	2000			
4000 0000	3	0.01 0.04	294000 900000	0.16 0.49	2000 2000	2	3	4
2000	1	0.01	322000	0.17	2000	1	1	2
4000 6000	1	0.01	324000 326000	0.18 0.18	2000 2000	1	1	2
8000	1	0.01	328000	0.18	2000	1	1	2
0000 2000	1 2	0.01	330000 664000	0.18 0.36	2000 2000	1	2	2
4000	2	0.03	668000	0.36	2000	1	2	2
6000 8000	1	0.01 0.01	336000 338000	0.18 0.18	2000 2000	1	1	2
0000	3	0.04	1020000	0.55	2000	2	3	4
2000 4000	1 2	0.01	342000 688000	0.19 0.37	2000 2000	1	2	2
2000	2	0.03	704000	0.38	2000	1	2	2
4000 8000	1	0.02	354000 358000	0.19	2000 2000	1	1	2
6000		0.02	366000	0.20	2000	1	1	2
0000 2000	1	0.02	370000 372000	0.20	2000 2000	1	1	2
6000	1	0.02	376000	0.20	2000	1	1	2
8000 0000	1	0.02	378000 380000	0.21 0.21	2000 2000	1	1	2
4000	1	0.02	384000	0.21	2000	1	1	2
0000 4000	1	0.02	390000 394000	0.21	2000 2000	1	1	2
0000	1	0.02	400000	0.22	2000	1	1	2
0000 4000	1 3	0.02 0.04	410000 1242000	0.22 0.67	2000 2000	2	3	2
6000	1	0.01	416000	0.23	2000	1	1	2
28000	1	0.01	420000 1712000	0.23 0.93	2000 2000	3	4	2 6
0000	2	0.03	860000	0.47	2000	1	2	2
4000 0000	1 2	0.01	434000 880000	0.24 0.48	2000 2000	1	2	2
6000	1	0.01	446000	0.24	2000	1	1	2
6000 0000	1	0.01	456000 460000	0.25 0.25	2000 2000	1	1	2
2000	1	0.01	472000	0.26	2000	1	1	2
6000 8000	1	0.01	476000 498000	0.26 0.27	2000 2000	1	1	2
0000	3	0.04	1500000	0.81	2000	1	1	6
8000 0000	1	0.01 0.01	508000 510000	0.28 0.28	2000 2000	1	1	2
0000	1	0.01	540000	0.29	2000	1	1	2
8000 0000	1 2	0.01 0.03	558000 1140000	0.30 0.62	2000 2000	1	1	2
8000	1	0.02	578000	0.31	2000	1	1	2
8000 6000	1	0.02 0.02	588000 596000	0.32 0.32	2000 2000	1	1	2 2
0000	1	0.02	600000	0.33	2000	1	1	2
6000	22	0.32	13552000	7.35	2000	1	1	44
6000 2000	1	Additional share 0.02	es for category 616000 622000	0.34	2000 2000	1	1	2
4000	1	0.02	634000	0.34	2000	1	1	2
6000 6000	1	0.02	636000 686000	0.34	2000 2000	1	1	2
0000	1	0.02	700000	0.38	2000	1	1	2
4000 4000	3	0.04 Additional share	2142000 es for category 714000	1.16	2000 2000	1	3	6
0000	1	0.02	720000	0.39	2000	1	1	2
6000 0000	1 2	0.02	786000 1600000	0.43 0.87	2000 2000	1	1	2
0000		Additional share	s for category 800000		2000	1	2	2
0000	2	0.03 Additional share	1820000 es for category 910000	0.99	2000 2000	1	1 2	4 2
0000	1	0.02	970000	0.52	4000	1	1	4
6000 06000	1	0.02	976000 1006000	0.52 0.54	4000 4000	1	1	4
60000	1	0.02	1060000	0.57	4000	1	1	4
14000 28000	1	0.02	1414000 1428000	0.77 0.77	4000 4000	1	1	4
30000	1	0.02	1430000	0.78	4000	1	1	4
00000	1 2	0.02	1500000 3200000	0.81 1.74	6000 4000	1	1	6
00000		Additional share	es for category 1600000	11 12500000	2000	1	2	2
42000 00000	1	0.02	1642000 1800000	0.89 0.98	6000 6000	1	1	6
56000	8	0.12	16448000	8.92	6000	1	1	48
56000 tal			es for category 2056000		2000	3	8	6
(dil	6866 ket Maker (After Technica	100	184376000	100			1	616

of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel: +91-11-40450193-197; Fax: +91-11-26812683; Email: ipo@skylinerta.com;

For ANNAPURNA SWADISHT LIMITED On Behalf of the Board of Directors

Shreeram Bagla

OTHERS

64,000

OTHERS

3,40,000

FPI

144,000

TOTAL

TOTAL

12,30,000

820,000

Date: September 23, 2022 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANNAPURNA

Allotment to QIBs, who have bid at the Issue Price of Rs.70/- per Equity Share has been done on a proportionate basis in consultation with NSE Emarge. This category has been subscribed to the extent

The Bank in consultation with the BRLM, has allotted 12,30,000 Equity Shares to 3 Anchor Investor at the Anchor Investor Offer Price of Rs, 70/- per Equity shares in accordance with the SEBI Regulations. This

The Board of Director of our Company at its meeting held on September 23, 2022 has taken on record the basis of allotment of Equity Shares approved by the NSE Emerge and has allotted the Equity Shares to various

Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 23, 2022. The Equity Shares allotted to the successful allottees have been uploaded on September 23, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 20, 2022 filed with the Registrar of Companies, West Bengal at Kolkata ("RoC").

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID. Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy

NBFC'S

342,000

NBFC'S

10,86,000

10.000

AIF

Disclaimer: Annapuma Swadisht Limited has filed the Prospectus dated September 20, 2022 with the Registrar of Companies, Kolkata and thereafter with SEBI and the NSE Emerge. The Prospectus is available on the website of NSE Emerge at www1.nseindia.com/emerge and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not

financialege

0.01

0.03

0.03

0.03

0.06

148000

150000

152000

154000

156000

0.08

0.16

0.16

0.17

0.34

148000

300000

304000

308000

624000

2000

2000

0

0

0

2000

such issues and sales are made. There will be no public offering in the United States.

FIS/BANKS

FIS/BANKS

64,000

5) Allotment to Anchor Investors (After Technical Rejections)

CATEGORY

CATEGORY

Anchor Investor

represents 60% of the QIBs Portion.

QIB

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

approval from NSE Emerge and the trading of the Equity Shares is expected to commence on September 27, 2022.

MF'S

MF'S

Website: www.skylinerta.com; Permanent SEBI Registration No.: INR000003241; Contact Person: Mrs. Rati

of 44.42 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 820,000 Equity Shares, which were allotted to 23 successful Applicants.

IC'S

successful applicants. The Allotment Advice Cum Refund Intimation will be emailed or dispatched to the email id or to the address of the investors as registered with the depositories.

1 The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com

Managing Director

be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where

New Delhi